



United Way  
of Mifflin-Juniata

# 2015-2016 Annual Report

**Our Mission:** To improve people's lives by mobilizing the caring power of the community.



## BOARD OF DIRECTORS

SAM BRAY, Retired, MC School District  
 RICHARD BURKHOLDER, Retired, JC School District  
 BILL HERKERT, Lewistown Police Department  
 SUSAN KRATZER, First National Bank  
 MIKE MCCURDY, Retired, Standard Steel  
 MARK PARTNER, Nationwide Insurance  
 JAMES SPENDIFF, Retired, Standard Steel  
 JAKE (ROBERT) FISHER, Overhead Door  
 JORGE FLORES DE VALGAS, Sanitation Solutions Plus  
 JOAN FULKROAD, Retired, Leonard Insurance  
 SANDRA LAUVER, MCS Bank  
 PAM MANNINO, Philips HealthTech  
 PHYLLIS PALM, Retired, Lewistown Hospital  
 NICOLE AUGUSTINE, MCS Bank  
 RUTH FISHER, Retired, JC Penney  
 ROB POSTAL, Mifflin County Industrial Development Corporation  
 ANNETTE PRICE, Juniata Valley Bank  
 CHRIS WARFEL, State Farm Insurance  
 PAUL GREGO, Juniata Valley Bank  
 GENE WOLFKILL, Geisinger-Lewistown Hospital

### 2014-2015 OFFICERS

MARL PARTNER, President  
 SUSAN KRATZER, 1<sup>ST</sup> Vice President; MIKE MCCURDY, 2<sup>nd</sup> Vice President  
 JOAN FULKROAD, Secretary; RICHARD BULKHOLDER, Asst. Secretary  
 NICOLE AUGUSTINE, Treasurer; RUTH FISHER, Asst. Treasurer

### STAFF

MIKE MCMONIGAL, Executive Director  
 ROXIE GARRETT, Resource Coordinator  
 RUTH JONES, Clerical Support  
 CRISTY YODERS, Success By 6 Coordinator  
 MINDY MUSSER, Economic Stability Coordinator  
 TAMMY SWARTZ, Financial Health Outreach Associate

## Statement of Financial Position

For the Fiscal Year ended June 30, 2016

CURRENT ASSETS:	
<b>Checking/Savings</b>	
Checking Accounts	\$171,583.95
Reserved Cert. of Deposit	113,943.84
Endowment Assets	64,758.09
<b>Total Checking/Savings</b>	<b>350,285.88</b>
Total Accounts Receivable	19,450.57
Pledges Receivable	147,099.93
Total Current Assets	516,836.38
Prepaid Expenses	5,245.70
Property & Equipment	156,177.89
Total Other Assets	161,423.59
TOTAL NONCURRENT ASSETS	191,952
<b>TOTAL ASSETS</b>	<b>\$678,259.97</b>
<b>TOTAL LIABILITIES</b>	
<b>NET ASSETS</b>	
Unrestricted Net Assets	313,820.52
Temporarily Restricted	307,641.00
Permanently Restricted	43,658.20
Net Income	2,875.56
Total Equity	647,862.53
<b>TOTAL LIABILITIES &amp; Equity</b>	<b>\$678,259.97</b>

## The 18<sup>TH</sup> Annual Day Of Caring

### September 16<sup>th</sup>, 2015

- 295 Volunteers
- 27 Teams
- 28 Project Sites
- **\$47,000** value to the community

13 E. 3rd Street  
Lewistown, PA 17044



Phone: (717) 248-9636  
Fax: (717) 248-5648

www.mjunitiedway.org



# 2016 CAMPAIGN RAISED: \$454,000

Thank you to our top ten employee campaign fundraisers!

1.		STANDARD STEEL	Standard Steel	\$51,925.24
2.		GEISINGER LEWISTOWN HOSPITAL	Geisinger-Lewistown Hospital	\$37,486.89
3.		PHILIPS	Philips Healthcare	\$19,898.72
4.		JVB	Juniata Valley Bank	\$13,473.00
5.		KISH BANK expect more	Kish Bank	\$12,797.88
6.		pennsylvania STATE EMPLOYEE COMBINED APPEAL	SECA Campaign	\$12,213.06
7.		First Quality BABY PRODUCTS	First Quality Baby Products	\$8,957.00
8.		GE Inspection Technologies	GE Inspection Technologies	\$7,589.36
9.		PASR Pennsylvania Association of School Retirees	Pennsylvania Association Of School Retirees, Mifflin County Chapter	\$6,745.00
10.		GIANT	Giant Food	\$ 5,865.00



99% of all donations to United Way of Mifflin-Juniata stay in the local community!

## 2015 Community Investment

United Way programs are reviewed each year by a committee of volunteers, ensuring that they are working toward measurable outcomes.

<p><b>EDUCATION: Helping children and youth achieve their potential through education.</b></p> <p>Lumina Center Juniata County Library Mifflin County Library Fayette Area Lions Den Boy Scouts Crossroads Pregnancy Center Success By 6</p>	<p><b>INCOME: Helping families become financially stable and independent.</b></p> <p>American Red Cross MidPenn Legal Services The Abuse Network Mifflin-Juniata Energy Bank Money In Your Pocket</p>	<p><b>HEALTH: Providing education, awareness, and recreation opportunities to improve daily life.</b></p> <p>DeLauter Youth Center MJ Special Needs Center Summer Food Service Program Big Brothers Big Sisters NuVisions</p>
<b>\$85,300</b>	<b>\$102,600</b>	<b>\$119,100</b>